



ROTARY CHARITIES
Resources for change.

In 1999, Rotary Charities donated \$2.5 million to the Community Foundation to establish the Rotary Endowment. The Endowment connects the shared work of Rotary Charities and the Community Foundation of promoting philanthropy to enrich our region. Today, the Rotary Endowment provides an opportunity for individual Rotarians and local Rotary Clubs to have their philanthropic support matched by the Community Foundation. The partnership between the Community Foundation and Rotary Charities is reflective of the quality of philanthropic intent and integrity that makes this a wonderful place to live, work, and give.

The Rotary Endowment at the Community Foundation provides \$1 for \$1 match for gifts to eligible nonprofits made by individual Rotarians in our five-county region, up to \$250 annually.

Matching Program Eligibility:

- Available to Rotary Club members in good standing in one of the regional Rotary Clubs in Antrim, Benzie, Grand Traverse, Kalkaska or Leelanau County
- Eligible gifts include those made to 501(c)(3) nonprofit, educational, and governmental organizations within Antrim, Benzie, Grand Traverse, Kalkaska, or Leelanau Counties. *Ineligible organizations include: fraternal, social, union, or political groups; university or college alumni associations, and church operating funds.*
- The matching gift program is run on a calendar year with two cycles – June and December. **Match request forms must be received by your Rotary Club representative by June 1 or December 1.**

To Request Matching Funds:

1. **Rotarians** complete the Rotarian and Gift Information sections below and send it with your contribution to the charitable organization.
2. **Charitable organizations** complete Recipient Organization Information section below and send the completed form to the Rotary Club Representative (at address noted below).
3. **Rotary Club Representative** submit all completed match request forms and accompanying spreadsheet to the Community Foundation by close of business of the third business day following June 1 and December 1.

Rotarian Information *(completed by Rotarian)*

Name: _____	Signature: _____
Address: _____	City/ST/Zip: _____
Phone: _____	Email: _____

Gift Information *(completed by Rotarian)*

Gift Amount (\$25 min - \$250 max): _____
 Gift is for: General Support Designated for: _____

Recipient Organization Information *(completed by charitable organization)*

Official Name of Charity: _____
 EIN: _____ Date of Gift: _____
 Address: _____ City/ST/Zip: _____
 Name and Title of Authorized Officer *(print)*: _____
 Signature: _____ Date: _____

Recipient Organization – return this completed form to:

**Rotary Club of Traverse City, 13170 S. West Bay Shore Dr. Ste. 108, Traverse City, MI 49684
OR terotary2822@gmail.com**

With questions or for more information, contact Steve Wade at the Community Foundation - swade@gtrcf.org.